# The Changing Nature of Work & The Future Federal Workplace

Presented at FMA's 85th
National Convention
& Management Training Seminar

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Our Discussion Agenda



Pre-Pandemic Federal Workforce Trends

#### Two

Current And Future Work Environment

#### Three

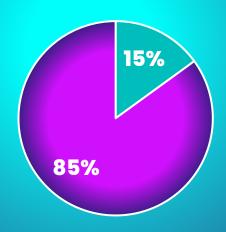
Adopting a Flexible Future Mindset



#### 61,135 5,401 11,957 6,498 19,532 22,243 5,027 17,218 9,135 11,050 68,625 31.083 6,969 7,915 9,415 9,410 67,941 11,676 14,090 54,419 48,666 30,721 3,335 41,656 134,963 17,286 38,779 174,371 151,661 48,572 29,019 40,571 14,252 43,149 24,806 19,279 79,289 148,152 21,803 2,053,139 40,258 120,773

# An Already Distributed Federal Workforce

Geographic Diversity of Federal Employees



- Inside DC Metro Area
- Outside DC Metro Area

## An Aging Federal Workforce

22.5 22.0 19.4











55+

Federal Agencies with the Highest Rates of Retirement-Eligible Employees

2024 **PROJECTED** Bls.gov



44.9%

Housing and Urban Development Department

SEPA United States
Environmental I

43.8% **Environmental Protection Agency** 



43.5% **NASA** 



43.5% **Small Business** Administration

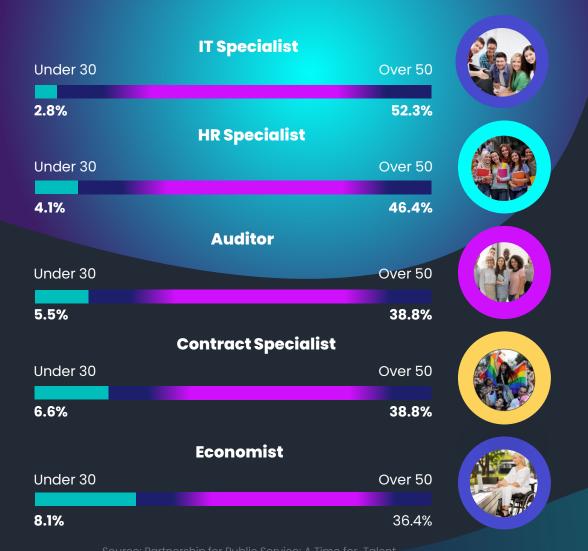


42.2% Treasury Department



## Key Trends in the Federal Workforce

### **Age of Federal Workers in Mission Critical Occupations**



Fewer Federal Student Interns

Drastically Declining

35,000 Hired in 2010

**4,000**Hired in 2018

Source: 2020 Federal Budget



Average time it takes to bring a new federal employee on board

## **PAY Flexibilities**

Agencies can tap an array of special pay options to recruit or retain expertise.

**BUT THEY'RE NOT...** 



**Engineering** 



Cybersecurity



Other in-demand critical fields



**<6%** 

of employees received special pay incentives in FY16 (GAO Dec 2017)



**<5%** 

of employees received recruitment or retention incentives over last TEN YEARS (GAO March 2019)





From Jan 2020 - Jan 2022

600K government workers left!

**Will They Stay Or Will They Go** 



Source: US Bureau of Labor Statistics, "Employment by industry"

	2020 Percentages		
FEVS Intent to Leave	BEFORE PANDEMIC	AS OF 2022	
Are you considering leaving your organization within the next year, and if so, why?  Now Approx 30% of Feds Intend to Leave!			
Yes, to take another job within the Federal Government	15%	16%	
Yes, to Retire	6%	7%	
Yes, Other	3%	4%	
Yes, to take another job outside the Federal Government	2%	3%	



## Federal FEVS Telework Trends

I telework	2019	2020	2021
Every workday	2%	47%	36%
3 or 4 days per week	5%	12%	11%
1 or 2 days per week	16%	8%	10%
1 or 2 days per month	6%	2%	3%
Infrequently	14%	4%	9%
Not at all	56%	28%	31%

OPM 2021 Federal Employee Viewpoint Survey Results

47% of Feds teleworked

every workday in 2020

36% of Feds teleworked every workday in 2021

15%

of the Federal Workforce are frontline healthcare workers (Doctors and Nurses) + CAN NOT telework

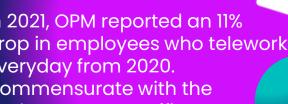


22%

Only 22% of ALL Feds teleworked in ANY capacity (mostly infrequently) in **2018** 

11%

In 2021, OPM reported an 11% drop in employees who telework everyday from 2020. Commensurate with the push to return to office.





# WORKLIFE Flexibilities in Motion

#### Satisfaction



Of Feds are satisfied with their telework programs (2018)

#### **Participation**

35% CURRENTLY USE TELEWORK



DESIRE TO TELEWORK OR TO TELEWORK MORE OFTEN



## 1 IN 3

Feds had little to NO flexibility in work schedule in 2018

96%

Feds Desire the Choice to use at Least ONE Work/Life Flexibility

#### **Employee Outcomes**



Increased Desire to Stay at Current Agency 72%



Improved Performance

83%



Improved Morale 68%



Improved Health 77%



Helped to Better Manage Stress Source: OPM 2018 Federal Worklife Surve

## Top 5 Agencies Reporting Telework Cost Savings in 2018

### \$650k

Court Services and Offender Supervision Agency



Dept of Justice



USPTO









**\$2.4M**Department of Homeland Security



**\$30.6M**GSA



## Dollars and Sense

Reduced Absences



Human Capital Enhancements (Recruitment + Retention)



Positive Environmental Impact

Work/Life Balance



Reduced Utilities



Increased Productivity



Continuity of Operation (COOP)



Reduced Real Estate



Reduced
Commuting
Costs and
Transit
Subsidies



The government's lease portfolio includes more than 187 million square feet of office space, valued at

\$5.7 BILLION in annual rent









22%

Of all U.S. white-collar workers will work remotely in 2025 (Upwork Survey)

## **Evolving Trends**

In the World of Work



9/10

Employers will be combining remote and on-site working (McKinsey)





Before the Pandemic

4.9%

of all U.S. employees worked from home full-time before the Pandemic (American Community Survey)

57%

of U.S. employees worked from home as-of Feb 2021 (Gallup Survey)

## Fastest Growing Flexible Jobs According to FlexJobs Postings



**TOP REMOTE AND** 



**HYBRID JOB FIELDS** 



Computer & IT	Marketing
Accounting & Finance	Medical & Health
Customer Service	Project Management
Software Development	HR & Recruiting
Writing	Internet & Commerce

## Remote-Friendly Federal Jobs are on the Rise



2.8% **Increase** in **Interest in Federal Jobs** 

**Per USAJobs site visits** from **Apr 2019 to Apr 2020** 

> Source: Partnership for Public Service analysis of analytics.usa.gov API • Get the data

#### **Dept of Transportation**

#### **Health & Human Services**

Chemist **Nutritionist Health Insurance Specialist** 

## **Dept of State**

Supervisory Human Resources Specialist



#### **Dept of Defense**

Accountant **Contract Specialist** Management Analyst Information Technology Specialist (Army) Lead Budget Analyst (Army) Training Technician (Army) Distribution Facilities Manager (Navy)

Technical Writer/Editor General Engineer **Economist** 

#### **Census Bureau**

Partnership Specialist Regional Technician **Recruiting Assistant** 

#### NASA

Research Physical Scientist



## **Program Analyst**

# An Evolving Spectrum of Flexible Work

72%
Fully
Remote
4%
Hybrid
Remote in
Pandemic

2021 v. 2022 Job-Posting Comparisons





## **Workers Want** a New Way of Working

Post-Pandemic Preferences



### Percentage of professionals selecting these top priorities when taking a new job



Work-life balance

Strategy@Work



Compensation and benefits



Colleagues and culture



Why?
9-to-5 doesn't work for most people





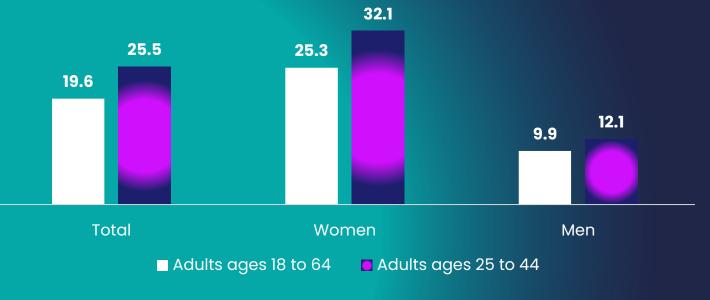
## Working Parents and Caregivers



46%

of Feds in 2018 have dependent care responsibilities according to OPM

Percent of Adults With Children by Age Group Not Working Due to COVID-19 Related Child Care Issues



Source: U.S. Census Bureau, Household Pulse Survey (Week 12: July 16-July 21. 2020).

64%

of Feds will have dependent care responsibilities in 2022 according to OPM

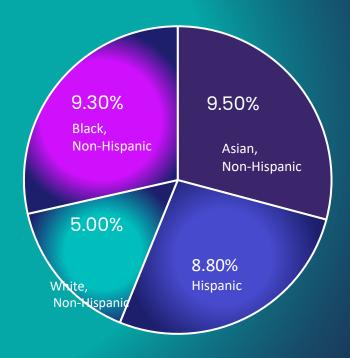






# Remote Work Positively Affects Working Women Differently

Percent Unemployed Single Moms



- Asian, Non-Hispanic Hispanic
- ☐ White, Non-Hispanic ☐ Black, Non-Hispanic

# Some Workers Don't Want to Go Back to the Office



Many non-white, female workers feel more included and safer from micro-aggressions working remotely as compared with in-office work

Strategy@Work

Source: Slack Future Form Survey: Oct 2021











Mixed ethnicity

41%

Black

Hispanic/Latina

Women reported increases in PRODUCTIVITY while working remotely

97%

percent of Black respondents in the U.S. said they preferred a fully remote or hybrid workplace

Black workers reported a 50% increase in their sense of workplace belonging while working remotely

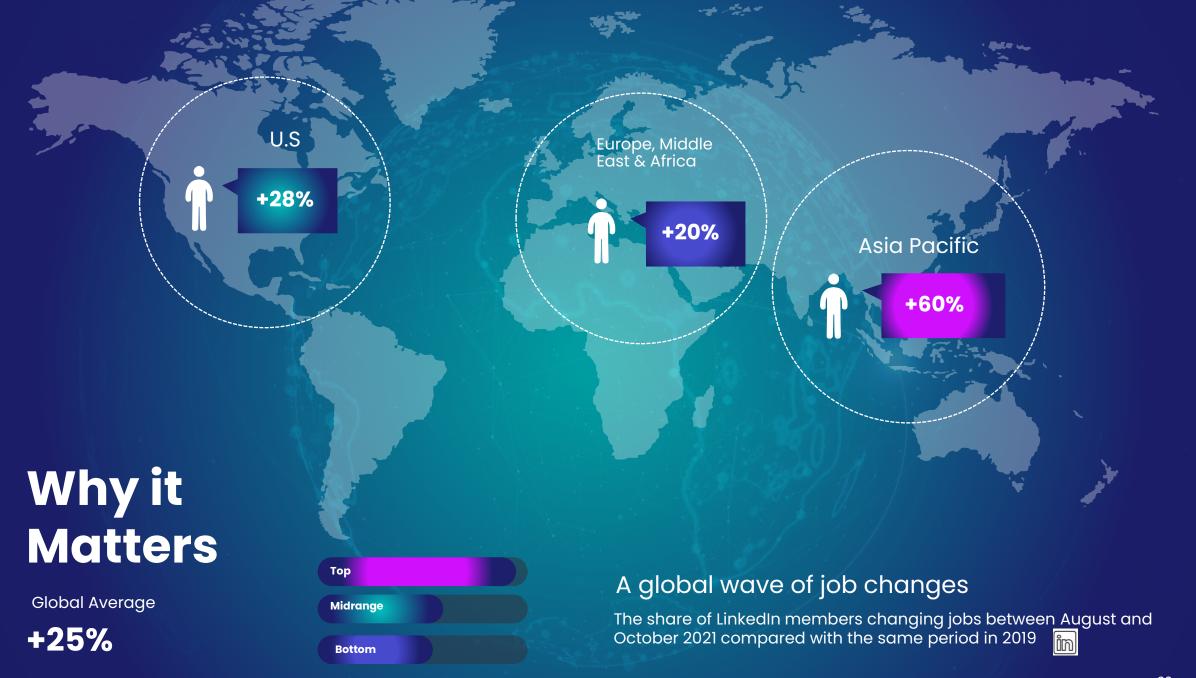




In May 2022, the U.S. Surgeon General issues a warning of worker burnout crisis - especially related to frontline healthcare workers.

<sup>\*</sup>There is a projected shortage of more than 3 million essential low-wage health workers in the next FIVE years.







- 29% are currently searching for a new job that allows remote work
- 24% will take a pay cut of 10% to 20% to work remotely as much as they want
- 17% would quit their job if it did not offer some remote work options



## The Great Resignation

Reshuffle...Reprioritization...Realization...Recognition...Reimagining....



11.5
million job openings



4.5
million people
voluntarily quitting
their jobs.



## Flexibility is a Best Seller

Engagement w/Job Postings highlighting flexibility v. Job Postings without:



**77%** Generation Z



**30%** Millennial



**-5%** Generation X



**-31%** Baby Boomers





## Company Culture is Key



Top Reasons Why Job-Seekers won't apply or accept a job

Low Salary

79%

**No Remote** Allowed

Bad **Bosses** (Rumor Mill)

58%

55%

**Lack of Flexible** Work

50%









+67%

Increase in candidate engagement when the job posting mentions **POSITIVE CULTURE** 

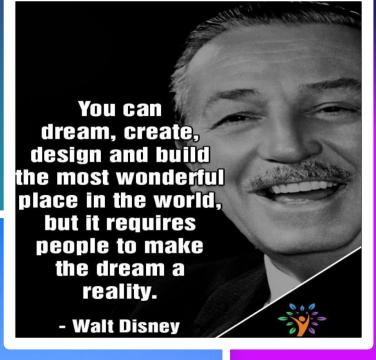






## Culture Can Be a Rx for CX

Strategy Work





Companies that thrive at customer experience have employees who are 1.5 times more engaged.





147%

These same companies
generate higher returns,
outperforming their competitors
by 147%.
(Forbes)

## What Our Federal Workplaces Can Do



Train Supervisors to be Empathetic Leaders















Participate in flexible + remote work AND encourage others to do so



Offer a choice of a wide-range of flexible work arrangements



Manage by results, quality and impact (not presence)



Be aware of personal preference + biases (location bias, distance + proximity bias)





Learn to master technology + communication collaboration tools



Understand how to reduce Meeting Fatigue w/a mix of Asynchronous + Synchronous Work



Recognize warning signs of workplace stress, burnout, disengagement



Cultivate modern, flexible + inclusive leadership skills





# Incorporate a FLEXIBLE Mindset



## Rethink Recruitment + Hiring Flexibilities



Write User-Friendly Vacancy
Announcements + **HIGHLIGHT YOUR FLEX** 



**Use Updated Assessments** 



Share Hiring Lists + Update Every Quarter



Recruit Interns Continuously + Start hiring early in the school year.



USE Special Hiring + Pay Incentives



Create Specialized Recruitment Marketing Material + Design Hiring Events for SPECIFIC Groups of Workers (Mil Spouse, Schedule A, Veterans, Special Skills, etc.)



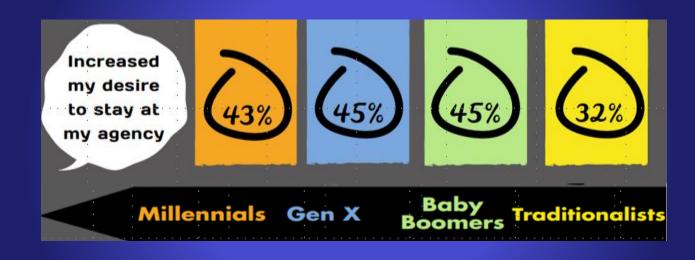




# Rethink How To Design Work for Wellbeing



Wellbeing Resonates with ALL Workers





+41%

more likely for women to engage with job posts that mention "wellbeing", compared to the average job posting



+5%

more engagements overall with job posts that mention "well-being"



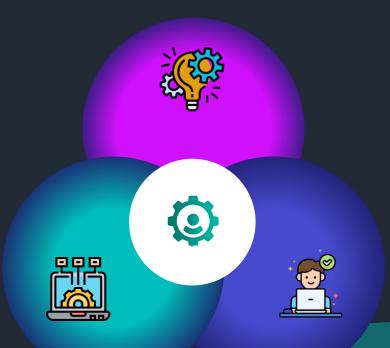
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## Rethink the Employee Experience

HR's new frontier....

#### **Purpose**

I understand the vision and know what is expected of me



### Technology

The tools to do my job and understand how to use them

### **Environment**

A work environment that inspires and support me





Rethink Onboarding

## **Rethink Accessibility + Equity**

### From the Accessibility Roadmap (OPM: Dec 2021)



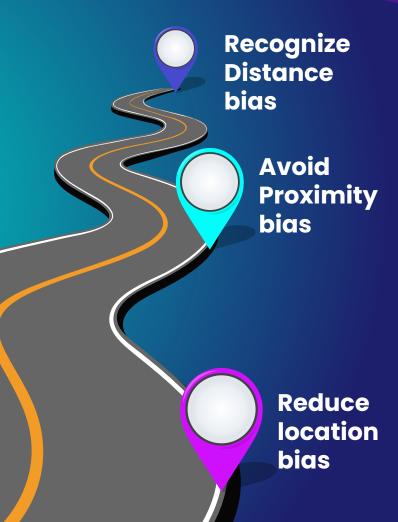
Provide training to make physical and virtual environments, equitable spaces;



Train users and operators on conducting accessible meetings, creating accessible documents, and address potential physical or attitudinal barriers;



Regularly assess information technology and facilities against benchmarks and industry standards to support equitable access and to remove potential barriers;





Invest in and develop

the workforce based on emerging and mission critical skills.



Increase the overall efficiency of the workforce and identify opportunities for automation.

**Rethink Reskilling** 

Leverage Open Opportunities and rotational assignments for earnwhile-you-learn experiences Reskill and redeploy employees from lower value work activities to higher value work activities.





Care + Connection





Trust

Rethink the Inclusive Digital Workplace



Collaboration



## Your Cover Story 2025



### Consider

What would YOU want your Headline Cover Say?



How would YOUR TEAM describe what it FEELS like to work here?



What Awards or Recognition would you hope to achieve?

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